

A2Z INFRA ENGINEERING LTD.

(Previously Known as A2Z Maintenance & Engineering Services Limited)

CIN NO. L74999HR2002PLC034805



BY E-FILING

REF. No.:- A2ZINFRA/SE/2016-17/0169

17th March, 2017

To,
~~BSE Limited~~
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38
NSE Code-A2ZINFRA

Subject: Update on Warrants convertible into equity shares of Company

Dear Sir,

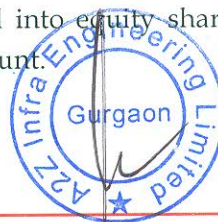
We, M/s A2Z Infra Engineering Limited has allotted 2,46,95,780 Warrants convertible into equity shares of Company in the meeting of the Board of Directors of Company duly held on 17th September, 2015 to the persons other than the promoters. The issuance of said Warrants was duly approved by the Shareholders of Company through Special Resolution passed in their Extra Ordinary General Meeting duly held on 17th August, 2015. Further Company also received the principal listing approval from BSE Limited and National Stock Exchange Limited vide their approval letter dated 14th September, 2015 and 4th September, 2015 respectively.

The above said Warrants were issued at a issue price of INR 21.66 (including INR 11.66 as premium per warrants), out of which 25% of the issue price was paid at the time of subscription and allotment of warrants and the balance 75% of the issue price was payable by the Warrant holder upon exercise of the entitlement attached to the warrant to subscribe for equity shares of Company. As SEBI (Issue of Capital and Disclosure Requirements) Regulation 2009 the exercise of entitlement to convert the said Warrants into equity shares of Company was available for a period 18 months from the date of allotment i.e. up to 16th March, 2017.

At the time of allotment of said Warrants Company received an amount INR 13,37,27,646 (Rupees Thirteen Crore Thirty Seven Lacs Twenty Seven Thousand Six Hundred Forty Six only) towards application money.

Further the balance amount on the conversion of said warrants was received time to time at the exercise of conversion options as follows:

On 20th November, 2015-46,00,000 warrants were converted into equity shares of Company and an amount of INR 7,47,27,000 was received towards balance amount.



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax:0124-4380014

Website: www.a2zgroup.co.in, **E-mail :** info@a2zemail.com

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On 18th January, 2016-17,75,786 warrants were converted into equity shares of Company and an amount of INR 2,88,47,644 was received towards balance amount.

On 11th February, 2016-18,75,000 warrants were converted into equity shares of Company and an amount of INR 3,04,59,375 was received towards balance amount.

On 15th September, 2016-16,00,000 warrants were converted into equity shares of Company and an amount of INR 2,59,92,000 was received towards balance amount.

On 30th December, 2016-9,07,788 warrants were converted into equity shares of Company and an amount of INR 1,47,47,016 was received towards balance amount.

And on 16th March, 2017-1,39,37,206 warrants were converted into equity shares of Company and an amount of INR 22,64,09,911 was received towards balance amount.

All the 2,46,95,780 (Two Crore Forty Six Lacs Ninety Five Thousand Seven Hundred Eighty) Warrants have been converted into equal number of fully paid equity shares of the Company and Company has received a total amount of INR 53,49,10,595 (Rupees Fifty Three Lacs Forty Nine Lacs Ten Thousand Five Hundred and Ninety Five only) pursuant to such conversion, hence all the outstanding warrant have been successfully converted into equity shares of Company.

You are requested to take the above information in your records and disseminate the same for public at large.

Thanking you,

Yours truly

FOR A2Z INFRA ENGINEERING LTD.


(Atul Kumar Agarwal)
Company Secretary
FCS-6453



Add: - Plot No. B-38, Institutional area,
Sector-32, Gurgaon-Haryana