

A2Z INFRA ENGINEERING LTD.

(Previously Known as A2Z Maintenance & Engineering Services Limited)

CIN NO. L74999HR2002PLC034805



REF. No.:- A2ZINFRA/SE/2016-17/ 106

BY E-FILING

19th October, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400 001

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, BandraKurla Complex, Bandra
(E), Mumbai-400051

Fax-022-22722039
BSE Code- 533292

Fax- 022-26598237/38
NSE Code- A2ZINFRA

Dear Sir,

Sub: Reconciliation of Share capital Audit Report of the quarter ended Q2 - 30th September, 2016

Dear Sir,

We enclose herewith Reconciliation of Share capital Audit Report for the quarter ended Q2 - 30th September, 2016 under regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

You are requested to please take the information in your records.

Thanking you,

Yours Truly

For A2Z INFRA ENGINEERING LTD.
(Formerly known as A2Z Maintenance & Engineering Services Limited)

Atul Kumar Agarwal
Company Secretary
FCS-6453

Add: - Plot No. B-38, Institutional Area,
Sector-32, Gurgaon-122001, Haryana



Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF A2Z INFRA
ENGINEERING LIMITED (formerly A2Z MAINTENANCE & ENGINEERING SERVICES
LIMITED)**

We have examined the register of members and other details furnished by A2Z Infra Engineering Limited and its Registrar and Transfer Agents, Alankit Assignment Limited, for issuing this Certificate in accordance with Circular no. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002, issued by the Securities Exchange Board of India.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, we hereby certify that

1. For Quarter Ended : September 30, 2016
 2. ISIN : INE619I01012
 3. Face Value : Rs. 10/- each
 4. Name of the Company : A2Z Infra Engineering Limited
 5. Registered Office Address : O-116, First Floor, DLF Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon -122002.
 6. Correspondence Address : Plot No. B-38, Sec. 32, Institutional Area, Gurgaon-122001
 7. Telephone & Fax No. : 0124-4517600, Fax No. 0124-4380014
 8. E-mail Address : atulagarwal@a2zemail.com
 9. Name of the Stock Exchange where the Company's securities are listed - BSE & NSE
- | | Number of
Shares | % of Total
Issued Share |
|---|---------------------|----------------------------|
| 10. Issued Share : | 12,96,21,980 | 100 |
| 11. Listed Share (Exchange- wise)
(as per company records for all the Stock Exchanges) | | |
| National Stock Exchange of India Limited | 12,80,21,980 | 98.77 |
| Bombay Stock Exchange Limited | 12,80,21,980 | 98.77 |



DR ASSOCIATES
Company Secretaries



203, Padma Tower- II,
Rajendra Place,
New Delhi – 110 008
Tel:- 91-11- 45063990, 4777 5059
E-mail: dr@drassociates.org
Website: www.drassociates.org

12.	Held in dematerialized form in NSDL	10,96,45,134	84.58%
13.	Held in dematerialized form in CDSL	1,99,69,849	15.41%
14.	Physical	6,997	.01%
15.	Total No. of Shares (12+13+14)	<u>12,96,21,980</u>	<u>100%</u>
16.	Reasons for difference if any, between (10&11), (10&15), (11&15):		

The Board of Directors in their meeting duly held on 17th September, 2016 have allotted 16,00,000 Equity shares on the conversion of the warrants and listing approval of 16,00,000 Equity Shares allotted pursuant to Conversion of warrants has been received from the NSE & BSE on 10th October 2016 and 7th October 2016 respectively i.e. after the end of the quarter 30th September 2016.

17. Certifying the details of changes in Shares during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not Applied for Listing Shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. Pending for SE (Specify Names)
Issue of Equity Shares on conversion of warrants	16,00,000	Yes	(BSE Ltd. & National Stock Exchange of India Ltd.)	Yes ^	Yes ^	Yes
ESOPs under A2Z Stock Option Plan	11,28,000	Yes	(BSE Ltd. & National Stock Exchange of India Ltd.)	Yes	Yes	Yes

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify).

Listing approval of 16,00,000 Equity Shares allotted pursuant to Conversion of warrants has been received from the NSE & BSE on 10th October 2016 and 07th October 2016 respectively i.e. after the end of the quarter 30th September 2016.



